## The Review of Financial Studies

2685	Joint Editorial David Hirshleifer, G. William Schwert, and Kenneth J. Singleton
2687	Financial Market Shocks and the Macroeconomy Avanidhar Subrahmanyam and Sheridan Titman
2718	Firm Characteristics and Stock Returns: The Role of Investment-Specific Shocks Leonid Kogan and Dimitris Papanikolaou
2760	Do Private Equity Fund Managers Earn Their Fees? Compensation, Ownership, and Cash Flow Performance David T. Robinson and Berk A. Sensoy
2798	<b>Estimating the Benefits of Contractual Completeness</b> Gregor Matvos
2845	What Drives the Value Premium?: The Role of Asset Risk and Leverage Jaewon Choi
2876	Long-Run Risk and the Persistence of Consumption Shocks Fulvio Ortu, Andrea Tamoni, and Claudio Tebaldi
2916	Asset Pricing with Endogenous Disasters Cristian Tiu and Uzi Yoeli
2961	Specialization, Productivity, and Financing Constraints Robert Marquez and M. Deniz Yavuz